

No.: 0407/19/CBTT-HAGL Agrico

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Gia Lai, 04 July 2019**INFORMATION ANNOUNCEMENT**

**To: - State Securities Commission**  
**- Ho Chi Minh City Stock Exchange**

Company : Hoang Anh Gia Lai Agricultural Joint Stock Company  
Stock code : HNG  
Head office : 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai province  
Tel : (0269) 2 222 282 Fax : (0269) 2 222 218  
Person in charge of information announcement: Ms.Vo Thi My Hanh  
Address : 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai province  
Tel : (0269) 2 222 282 Fax : (0269) 2 222 218  
Type of information announced:  
 24 hour  extraordinary  as requested  periodic

**Information announced:**

Hoang Anh Gia Lai Agricultural Joint Stock Company announced the redemption of bonds before maturity, including:

- (i) The non-convertible bonds issued in VND with non-detachable warrants, secured assets and payment guarantee, with the total value of VND 1,700 billion;
- (ii) The non-convertible bonds issued in VND with non-detachable warrants, secured assets and payment guarantee, with the total value of VND 457 billion.

This information is announced on the web portal of the Company on 04 July 2019 at the link: <http://www.haagrico.com.vn> at Investor Relations/Information Announcement.

We commit that the above information is true and accurate and we shall be legally responsible for any misrepresentation.

**Attachments:**

- *The reports of redemption of bonds before maturity*

**HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY**  
**PERSON IN CHARGE OF INFORMATION ANNOUNCEMENT**

*(Signed and sealed)*

**MS. VO THI MY HANH**

**No: 0407-1/19/CV-HAGL Agrico**  
Regarding the redemption of bonds before  
maturity

Gia Lai, 04 July 2019

## THE REPORT OF RESULT OF BOND REDEMPTION BEFORE MATURITY

### I. INFORMATION OF THE BOND ISSUER AND REDEEMED BONDS

1. Bond issuer: **HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY**
2. Business registration certificate No: 5900712753 granted by the Planning and Investment Department of Gia Lai Province for the first time on 26 May 2010 and 17<sup>th</sup> amendment on 30 November 2018
3. Head office: 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai Province
4. Tel: 0269 2222283
5. Name of bonds: The non-convertible bonds issued in VND with non-detachable warrants, secured assets and payment guarantee, with the total value of VND 1,700 billion
6. Type of bonds: Non-convertible bonds with secured assets.
7. Par value: VND 1,000,000,000/bond
8. Issued date: 17 November 2015
9. Maturity: 17 December 2021
10. Interest: in accordance with the Conditions and Article of Bonds
11. Principle of interest and principal payment: in accordance with Conditions and Articles of Bonds

### II. THE RESULT OF REDEMPTION OF BONDS BEFORE MATURITY

1. Total number of redeemed bonds before maturity: 1,394 bonds
2. Total value of redeemed bonds before maturity (as par value): VND 1,394,000,000,000
3. The remaining number of bonds after redemption: 0 bond
4. Total value of bonds after redemption: VND 0
5. Date of redemption: 26 June 2019
6. Purpose of redemption: for debt restructuring
7. The price of redemption: VND1,411,115,222,223
8. Conditions, article for redemption: redemption of all remaining bonds
9. List of bond owners:

No.	Investor	Holding value (VND billion)	Percentage (%)
1	Vietnam Prosperity Joint Stock Commercial Bank	1,394	100%
<b>Total</b>		<b>1,394</b>	<b>100%</b>

10. List of bond owner after redemption: None

**HOANG ANH GIA LAI AGRICULTURAL JOINT  
STOCK COMPANY**

**DIRECTOR**

*(signed and sealed)*

**VO THI MY HANH**

**No: 0407-2/19/CV-HAGL Agrico**  
Regarding the redemption of bonds before  
maturity

Gia Lai, 04 July 2019

### REPORT OF RESULT OF BOND REDEMPTION BEFORE MATURITY

#### III. INFORMATION OF THE BOND ISSUER AND REDEEMED BONDS

12. Bond issuer: **HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY**
13. Business registration certificate No: 5900712753 granted by the Planning and Investment Department of Gia Lai Province for the first time on 26 May 2010 and 17<sup>th</sup> amendment on 30 November 2018
14. Head office: 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai Province
15. Tel: 0269 2222283
16. Name of bonds: The non-convertible bonds issued in VND with non-detachable warrants, secured assets and payment guarantee, with the total value of VND 457 billion
17. Type of bonds: Non-convertible bonds with secured assets.
18. Par value: VND 1,000,000,000/bond
19. Issued date: 27 December 2016
20. Maturity: 27 December 2020
21. Interest: in accordance with the Conditions and Article of Bonds
22. Principle of interest and principal payment: in accordance with Conditions ad Articles of Bonds

#### IV. THE RESULT OF REDEMPTION OF BONDS BEFORE MATURITY

11. Total number of redeemed bonds before maturity: 306,51 bonds
12. Total value of redeemed bonds before maturity (as par value): VND 306,509,846,824
13. The remaining number of bonds after redemption: 0 bond
14. Total value of bonds after redemption: VND 0
15. Date of redemption: 26 June 2019
16. Purpose of redemption: for debt restructuring
17. The price of redemption: VND 315,071,262,837
18. Conditions, article for redemption: redemption of all remaining bonds
19. List of bond owners:

No.	Investor	Holding value (VND)	Percentage (%)
1	Vietnam Prosperity Joint Stock Commercial Bank	306,509,846,824	100%
<b>Total</b>		<b>306,509,846,824</b>	<b>100%</b>

20. List of bond owner after redemption: None

**HOANG ANH GIA LAI AGRICULTURAL JOINT  
STOCK COMPANY**

**DIRECTOR**

*(signed and sealed)*

**VO THI MY HANH**