

No.:3007/19/CBTT-HAGL Agrico

Gia Lai, 30 July 2019**INFORMATION ANNOUNCEMENT**

To:

- **State Securities Commission**
- **Ho Chi Minh City Stock Exchange**

Company : Hoang Anh Gia Lai Agricultural Joint Stock Company
Stock code : HNG
Head office : 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai province
Tel : (0269) 2 222 282 Fax :(0269) 2 222 218
Person in charge of information announcement: Ms.Vo Thi My Hanh
Address : 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai province
Tel : (0269) 2 222 282 Fax :(0269) 2 222 218
Type of information announced:
 24 hour extraordinary as requested periodic

Information announced:

The Board of Directors of Hoang Anh Gia Lai Agricultural Joint Stock Company (“***the Company***”) approved on the implementation of converting the convertible bonds issued in 2018 into shares. For detail, please find enclosed herewith the Resolution of the Board of Directors.

This information is announced on the web portal of the Company on 30 July 2019 at the link: <http://www.haagrigo.com.vn> at Investor Relations/Information Announcement.

We commit that the above information is true and accurate and we shall be legally responsible for any misrepresentation.

Attachments:

- Resolution of the BOD.

**HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY
PERSON IN CHARGE OF INFORMATION ANNOUNCEMENT**

(Signed and sealed)

MS. VO THI MY HANH

RESOLUTION OF THE BOARD OF DIRECTORS**HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY*****(Re: converting the convertible bonds into shares)***

- Pursuant to the Laws on Enterprise of the National Assembly of the Socialist Republic of Vietnam No. 68/2014/QH11 dated 26 November 2014;
- Pursuant to the Charter of Hoang Anh Gia Lai Agricultural Joint Stock Company ("**the Company**");
- Pursuant to the Resolutions of the General Meeting of Shareholders No.0605/18/NQĐHĐCĐ-HAGL Agrico dated 6 May 2018;
- Pursuant to the Resolutions of the Board of Directors ("**the BOD**") No. 0605-1/18/NQHDQT-HAGL Agrico dated 6 May 2018 of the Company;
- Pursuant to the Certificate of public offering of bonds No.27/GCN-UBCK issued by Chairman of the State Securities Commission dated 24 May 2018;
- Pursuant to the result of public offering of bonds to the public No. 0708/18/CV-HAGL Agrico dated 7 August 2018

RESOLUTION:**Article 1. Approval of private placement plan to convert convertible bonds into shares pursuant to the Resolution of the General Meeting of Shareholders No. 0605/18/NQĐHĐCĐ-HAGL Agrico dated 6 May 2018**

1. Date of converting convertible bonds into shares: 9 August 2019
2. Value of convertible bonds: 2,217,100,000,000 (*two thousand two hundred and seventeen billion, one hundred million*) dongs.
3. Number of convertible bonds: 221,710 (*two hundred and twenty one thousand, seven hundred and ten*) bonds
4. Conversion price: VND 10,000/share
5. Conversion ratio: 1:1000 (*01 bond is converted into 1,000 shares*)
6. Number of HNG shares to be issued for conversion of bonds : 221,710,000 (*two hundred and twenty one million, seven hundred and ten thousand*) shares
7. Total value of issued shares (per par value): VND 2,217,100,000,000 (*two thousand two hundred and seventeen billion, one hundred million dongs*)

8. List of bondholders holding convertible bonds

No.	Full name	ID/Business registration certificate	Number of bond holding	Value of bonds	Number of shares after converting
1.	Truong Hai Auto Corporation	3600252847	221,688	2,216,880,000,000	221,688,000
2.	Bui Dinh Giap	031358548	1	10,000,000	1,000
3.	Le Van Cuong	031007092	2	20,000,000	2,000
4.	Le Do Phuong	012893535	1	10,000,000	1,000
5.	Nguyen Cuu Vinh	225480712	1	10,000,000	1,000
6.	Nguyen Minh Quoc	023303381	4	40,000,000	4,000
7.	Nguyen Trinh Binh	011790120	1	10,000,000	1,000
8.	Nguyen Vu Hai	N1133457	1	10,000,000	1,000
9.	Ninh Duc Thinh	011670296	2	20,000,000	2,000
10.	Trang Anh Dung	365523677	1	10,000,000	1,000
11.	To Thi Anh Minh	021579428	1	10,000,000	1,000
12.	Vu Xuan Tien	023167622	1	10,000,000	1,000
13.	Vu Van Hieu	013522344	2	20,000,000	2,000

14.	Vuong Thi Hang Nga	0011720130 28	1	10,000,000	1,000
15.	Doan Chi Trung	025411978	3	30,000,000	3,000
	Total		221,710	2,217,100,000,000	221,710,000

Article 2. Issuing shares to increase the charter capital

1. Number of issued shares for convertible bonds: 221,710,000 (*two hundred and twenty one million, seven hundred and ten thousand*) shares
2. Current charter capital: VND 8,868,438,950,000
3. Charter capital after converting bonds into shares: VND 11,085,538,950,000

Article 3. Approval of implementation

The BOD authorizes to the Board of Management to implement the relevant tasks involved in issuing the shareholding certificate for bond holders; increasing charter capital; adjusting the legal documents of the Company related to the increase of capital; additional listing and depository registration; reporting of result of converting convertible bonds into shares and other related tasks to ensure the interest of bondholders and shareholders of the Company.

Article 4: Validity and execution

The members of the BOD, the Board of Management and relevant departments implement the tasks assigned. This Resolution comes into effect from the date of signing.

Recipient:

- *As above;*
- *Website, SSC, HSX;*
- *BOS;*
- *Filed in office.*

ON BEHALF OF THE BOD

CHAIRMAN

(signed and sealed)

DOAN NGUYEN DUC