

No: 3112/19/CV-HAGL Agrico
Regarding the redemption of bonds before
maturity

Gia Lai, 31 December 2019

THE REPORT OF RESULT OF BOND REDEMPTION BEFORE MATURITY

I. INFORMATION OF THE BOND ISSUER AND REDEEMED BONDS

1. Bond issuer: **HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY**
2. Business registration certificate No: 5900712753 granted by the Planning and Investment Department of Gia Lai Province for the first time on 26 May 2010 and 18^h amendment on 26 August 2019
3. Head office: 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai Province
4. Tel: 0269 2222283
5. Name of bonds: The non-convertible bonds issued in VND with non-detachable warrants, secured assets and payment guarantee, with the total value of VND 1,700 billion
6. Type of bonds: Non-convertible bonds with secured assets.
7. Par value: VND 1,000,000,000/bond
8. Issued date: 17 November 2015
9. Maturity: 17 December 2021
10. Interest: in accordance with the Conditions and Article of Bonds

II. THE RESULT OF REDEMPTION OF BONDS BEFORE MATURITY

1. Total number of redeemed bonds before maturity: 240 bonds
2. Total value of redeemed bonds before maturity (as par value): VND 240,000,000,000
3. The remaining number of bonds after redemption: 0 bond
4. Total value of bonds after redemption: VND 0
5. Date of redemption: 31 December 2019
6. Purpose of redemption: the bonds were redeemed for debt reduction
7. The price of redemption: VND 240,000,000,000
8. Conditions, article for redemption: redemption of all remaining bonds
9. List of bond owners:

No.	Investor	Holding value (VND billion)	Percentage (%)
1	National Citizen Commercial Joint Stock Bank.	240	100%
Total		240	100%

10. List of bond owner after redemption: None

**HOANG ANH GIA LAI AGRICULTURAL JOINT
STOCK COMPANY**

DIRECTOR

(signed and sealed)

VO THI MY HANH