

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

Gia Lai, 31 December 2019

No.: 3112/19/CBTT-HAGL Agrico

INFORMATION ANNOUNCEMENT

To: - State Securities Commission

- Ho Chi Minh City Stock Exchange

Company : Hoang Anh Gia Lai Agricultural Joint Stock Company

Stock code : HNG

Head office : 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai province
Tel : (0269) 2 222 282 Fax :(0269) 2 222 218

Person in charge of information announcement: Ms.Vo Thi My Hanh

Address : 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai province Tel : (0269) 2 222 282 Fax :(0269) 2 222 218

Type of information announced:

Information announced:

Hoang Anh Gia Lai Agricultural Joint Stock Company announces the redemption of bonds before maturity, including:

- The non-convertible bonds issued in VND with non-detachable warrants, secured assets and payment guarantee, with the total value of VND 1,700 billion;

This information is announced on the web portal of the Company on 31 December 2019 at the link: http://www.haagrico.com.vn at Investor Relations/Information Announcement.

We commit that the above information is true and accurate and we shall be legally responsible for any mispresentation.

Attachments:

- The reports of redemption of bonds before maturity

HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY PERSON IN CHARGE OF INFORMATION ANNOUNCEMENT

(Signed and sealed)

MS. VO THI MY HANH



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Gia Lai, 31 December 2019

No: 3112/19/CV-HAGL Agrico
Regarding the redemption of bonds before
maturity

THE REPORT OF RESULT OF BOND REDEMPTION BEFORE MATURITY

I. INFORMATION OF THE BOND ISSUER AND REDEEMED BONDS

- 1. Bond issuer: HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY
- Business registration certificate No: 5900712753 granted by the Planning and Investment
 Department of Gia Lai Province for the first time on 26 May 2010 and 18^h amendment on 26
 August 2019
- 3. Head office: 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai Province
- 4. Tel: 0269 2222283
- 5. Name of bonds: The non-convertible bonds issued in VND with non-detachable warrants, secured assets and payment guarantee, with the total value of VND 1,700 billion
- 6. Type of bonds: Non-convertible bonds with secured assets.
- 7. Par value: VND 1,000,000,000/bond
- 8. Issued date: 17 November 2015
- 9. Maturity: 17 December 2021
- 10. Interest: in accordance with the Conditions and Article of Bonds

II. THE RESULT OF REDEMPTION OF BONDS BEFORE MATURITY

- 1. Total number of redeemed bonds before maturity: 240 bonds
- 2. Total value of redeemed bonds before maturity (as par value): VND 240,000,000,000
- 3. The remaining number of bonds after redemption: 0 bond
- 4. Total value of bonds after redemption: VND 0
- 5. Date of redemption: 31 December 2019
- 6. Purpose of redemption: the bonds were redeemed for debt reduction
- 7. The price of redemption: VND 240,000,000,000
- 8. Conditions, article for redemption: redemption of all remaining bonds
- 9. List of bond owners:

No.	Investor	Holding value (VND billion)	Percentage (%)
1	National Citizen Commercial Joint Stock Bank.	240	100%
Total		240	100%

10. List of bond owner after redemption: None

HOANG ANH GIA LAI AGRICULTURAL JOINT STOCK COMPANY DIRECTOR

(signed and sealed)

VO THI MY HANH